

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



福山國際能源集團有限公司
FUSHAN INTERNATIONAL ENERGY GROUP LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 639)

COMPLETION OF DISCLOSEABLE AND CONNECTED TRANSACTIONS

References are made to the announcement of the Company dated 22 September 2009 and the circular of the Company dated 13 October 2009 (the “**Circular**”) in relation to the acquisitions of 154,166,874 shares in Mount Gibson under the First Agreement and the entire issued share capital of Benefit Rich under the Second Agreement. Save as otherwise provided, terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of directors (the “**Board**”) of Fushan International Energy Group Limited (the “**Company**”) is pleased to announce that completion in respect of the acquisition of 154,166,874 shares in Mount Gibson and the acquisition of the entire issued share capital of Benefit Rich have taken place on 1 December 2009. Pursuant to the terms of the First Agreement and the Second Agreement, the Company has issued the First Consideration Shares and the Second Consideration Shares to the nominees of Sky Choice and Shougang Holding, respectively, on 1 December 2009.

By order of the Board
Fushan International Energy Group Limited
Cao Zhong
Chairman

Hong Kong, 2 December 2009

As at the date of this announcement, the Board comprises Mr. Cao Zhong (Chairman), Mr. Wong Lik Ping (Vice-chairman), Mr. So Kwok Hoo (Executive Director), Mr. Xue Kang (Executive Director), Mr. Liu Qingshan (Executive Director), Mr. Chen Zhouping (Non-executive Director), Mr. Leung Shun Sang, Tony (Non-executive Director), Mr. Shi Jianping (Non-executive Director), Mr. Kee Wah Sze (Independent Non-executive Director), Mr. Choi Wai Yin (Independent Non-executive Director) and Mr. Chan Pat Lam (Independent Non-executive Director).